Eftsure + Microsoft Dynamics 365 F&O

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eftsure | Dynamics 365

Facts:

Each day, cybercriminals and scammers are trying to get into digital systems and exploit manual financial control processes to defraud companies. The number and sophistication of invoice scams is growing at an alarming rate.

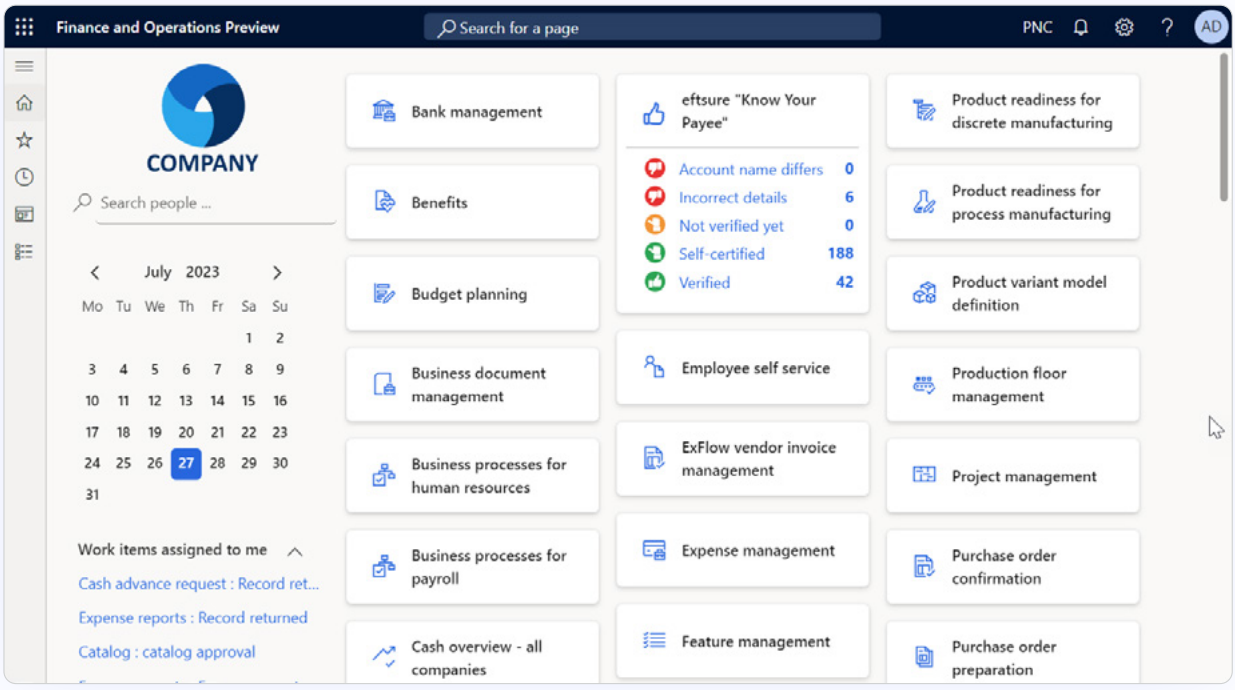
Are you confident your organization is well covered against malicious practices?

Our Mission

Help your organization by:

- Ensuring you pay the right payee and the right bank account
- Preventing brand reputation damage and invoice scams
- Reducing payment fraud from internal and external threats
- Preventing malicious actions and employee mistakes
- Helping you understand the completion status of your vendor master file
- Minimizing the Accounts Payable services involvement during the vendor creation process

With Eftsure inside Dynamics 365 F&O, see the status of your VMF on your landing page



Facts:

Business Email Compromise (BEC) scams threaten every company's bottom line, luring and duping finance professionals into making erroneous payments to fraudsters.

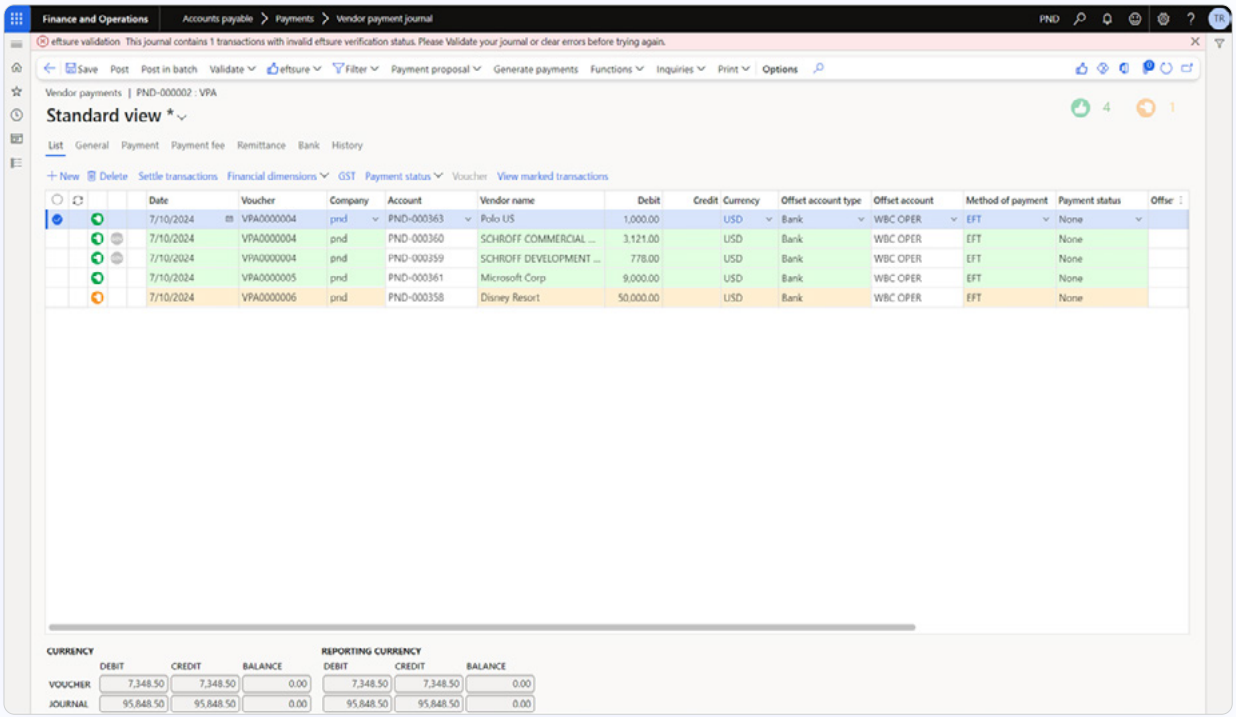
Is your organization confident to stay ahead of cyber threats?

Electronic Payments

Our solution is seamlessly integrated inside Microsoft Dynamics 365 for Finance and Operations to provide real time validation during your payment process, before generating your payment file. Our improved processes will provide full confidence against manual alterations.

- Details are correct and verified
- Lack of verification
- Incorrect banking details
- Out of range payment
- Government code is invalid

Payment journal lines after validation



Facts:

Cybercrime is growing faster than any other crime in the world and has a global value of $1 trillion. One in two businesses say they have been the victim of economic crime or fraud in the past.
The threat isn't hypothetical.

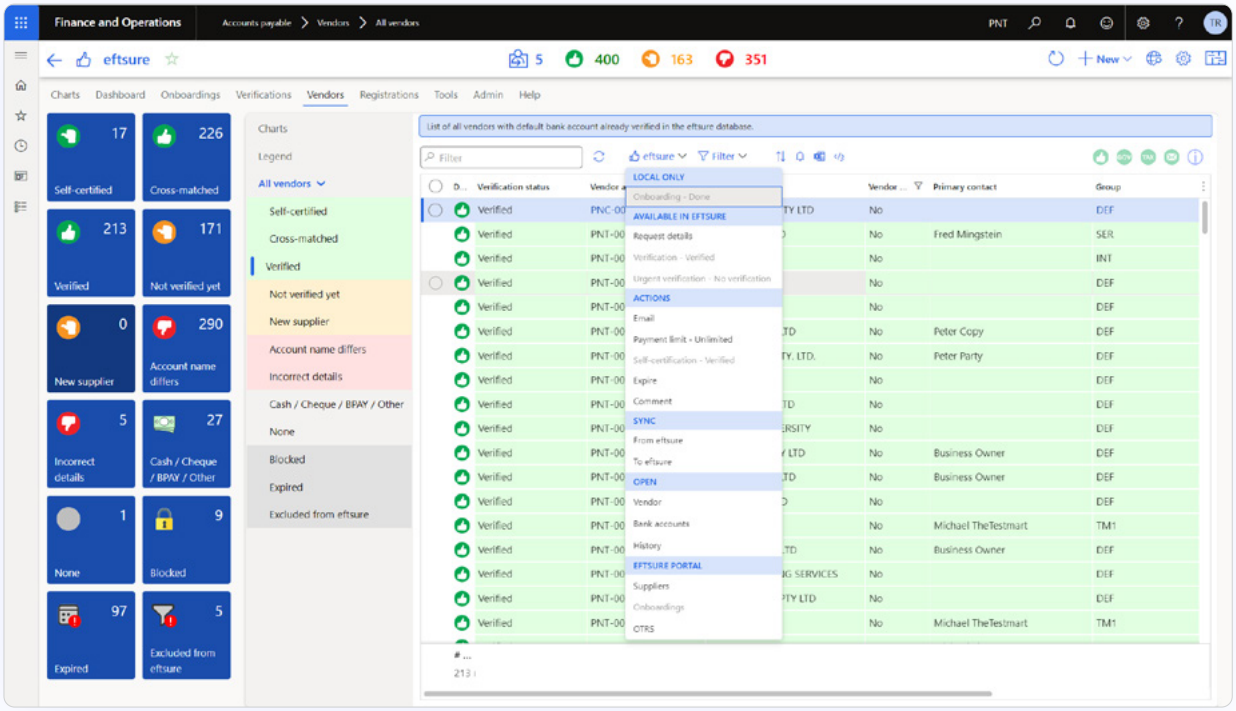
Might your organization be next? Which steps have you taken to prevent this?

Vendor Onboarding

Our integrated solution provides:

- Secure onboarding
- Custom onboarding forms and fields
- Banking details specified by vendors themselves
- Independent verification
- EIN registration check
- Onboarding alerts

Vendor onboarding workspace



Facts:

It takes an average 22 minutes to get access inside an organization.
Usernames and passwords can be available on the dark net.
A hacker may stay in an organization for months with access to email systems, financial statements, customer databases, before being discovered.

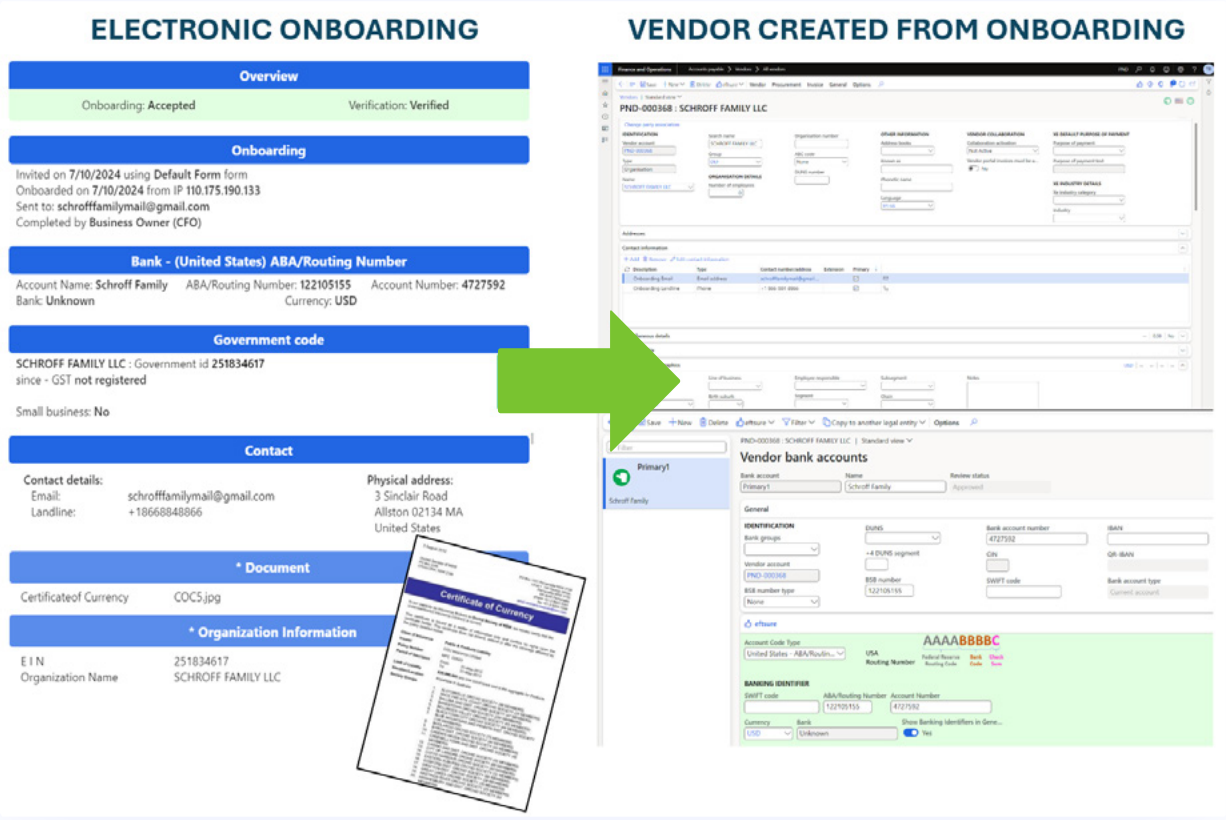
In the event of a significant incident, your organization risks reputational and brand damage, losing the trust of customers and vendors and their ongoing business.

Vendor Master File

Understand the completion status of your vendor master file:

- Vendor master data health check
- Routing and account number matching
- Vendor status reporting with drill down capabilities

Automated vendor creation



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